Feasibility Study Application

Does your facility qualify?

☐ Non-residential facility.

☐ Electric projects: electric delivery service rate DS2, DS3, DS4, or DS6 and Energy Efficiency Programs Charge on Ameren Illinois electric bill for the service point corresponding to the electric project. If your account is opted out of the Energy Efficiency Programs for 2027, you will be ineligible to participate in Ameren Illinois' EE electric program. DS1 projects will be considered if there is no other Offering in the Residential or Business Program able to serve the DS1 customer.

☐ Gas projects: gas delivery service rate GDS2, GDS3, GDS4, GDS5, or GDS7 and Energy Efficiency Programs Charge on Ameren Illinois gas bill. GDS1 projects will be considered if there is no other Offering in the Residential or Business Program able to serve the GDS1 customer.

About the Feasibility Study:

☐ Conducted to provide data for energy savings and other factors required for a decision to move forward with a project already under consideration. Studies are intended to provide engineering analysis, energy-savings calculations, and data collection for projects that would be subsequently submitted under a Custom application. The Feasibility Study is not intended to support a whole-building energy audit.

☐ Subsequent projects resulting from the Feasibility Study should be extensive energy efficiency projects, equipment optimization or process improvements, and must also meet cost-effectiveness and technical criteria to be submitted as Custom projects. Compressed air, energy management, and industrial process improvements are typical examples of studies that would be incentivized. Feasibility Studies cannot be used for lighting projects (other than new construction).

☐ **The Feasibility Study may also be utilized to research the possibility of a CHP (Combined Heat and Power) system installed on-site for electricity generation.**

☐ External labor must be used for the Feasibility Study; internal labor is not eligible.

☐ Unlike other applications, the Feasibility Study is allocated up to six months to complete, from the time the application was preapproved. These six months may overlap program years.

☐ All subsequent Custom projects resulting from this Feasibility Study must be completed no later than October 31, 2028

All required documentation must be received by the program within 30 days of project completion.

What you should know before beginning:

☐ Preapproval is **required** for ALL Feasibility Study applications before issuing any purchase orders or notices to proceed for commencement of the study.

☐ The Feasibility Study incentive is calculated as the lesser of 75% of the Feasibility Study cost or 75% of the estimated annual energy savings generated by projects to be implemented (as identified in the Feasibility Study), capped at $25,000. Complete rows A, B, and C of Table 2 for an estimated incentive amount.

☐ Feasibility Study cannot be combined with the Staffing Grant, Metering and Monitoring Performance incentives, or Retro-commissioning incentives

- Feasibility Study is typically limited to one per facility at a time, but up to three applications per facility are allowed if separate vendors are needed to do the studies
- Study vendors (i.e. Program Allies) are limited to two Feasibility Studies per year that result in a study incentive in which no Custom projects proceed

☐ Application paperwork can be submitted via email or hard copy. Do not submit "zip" files. You will receive a confirmation email within two business days of submitting a complete and correct application.

☐ Measures must be (1) self-installed by an employee of the Ameren Illinois customer listed on this application, or (2) installed by an Illinois Commerce Commission-approved Certified Installer to qualify for an incentive. Certification of the self-installation or evidence of installation by a Certified Installer will be required. A complete list of Certified Installers can be found at www.icc.illinois.gov/emdb/ucdb/search by choosing Authority Type, 'EnergyEfficiency Installers.'

☐ **Please save a copy of this form to your computer and use Adobe Acrobat to complete the document. Most browsers (Chrome, Internet Explorer, Safari) do not auto-fill calculations**

Participation instructions:

- Step One: Submit your application for pre-approval as directed within this application form. A pre-approval letter will be issued upon completion of a technical review.
- Step Two: Upon receipt of the pre-approval letter, generate purchase orders and commence the Feasibility Study
- Step Three: After the Feasibility Study has been completed, return a copy of the Feasibility Study Summary Report and Incentive Payment Request Form, and the required documents, as indicated on the form. Complete rows D, E, and F of Table 2 to tally your final Feasibility Study incentive amount.
- Step Four: Your Feasibility Study incentive will be paid upon the start (e.g. PO generated) of eligible Custom projects resulting from the Feasibility Study.

*Detailed, step-by-step instructions, FAQs, and other helpful information are available in the Application Guide (https://amerenillinoissavings.com/business-forms-library/).

Feasibility Study Application

Customer and Project Information

Red indicates a required field.

Table 1 - Ameren Illinois Customer Information			
Customer Name on Ameren Illinois Account Signed W-9 form is required documentation Click here for a blank W-9 form	Customer tax status: ☐ Taxable/non tax-exempt ☐ Government ☐ 501(c)(3) ☐ Other tax exempt	Ameren Illinois Electric Account Number: Ameren Illinois Natural Gas Account Number:	
Payment Remit To Mailing Address	City	State	Zip
Participant Contact Name		Title	
Participant Email	Phone (XXX) XXX-XXXX	Ext.	Fax (XXX) XXX-XXXX
Secondary Participant Contact Name (if applicable)	Phone (XXX) XXX-XXXX	Email	
Physical Installation Address (if different than above)			
Installation Address	City	State IL	Zip
Check one: ☐ Owner ☐ Tenant			
Name(s) of the person(s) who referred you to the Ameren Illinois Energy Efficiency Program for this project:			
Name of Ameren Illinois or Energy Efficiency Employee	Name of Referring Contractor or Program Ally		

Company Hired To Complete Feasibility Study			
Company Name	Contact Name	Contact Title	
Mailing Address	City	State	Zip Code
E-mail Address	Phone (XXX) XXX-XXXX	Fax (XXX) XXX-XXXX	

Facility/Project Description	
Facility Type (check one): ☐ Office ☐ Warehouse/Distribution ☐ Medical ☐ Retail/Service ☐ Restaurant ☐ Manufacturing/Industrial ☐ Grocery ☐ Hotel/Motel ☐ School/College ☐ Multiple ☐ Municipality ☐ Other (please specify below):	If Manufacturing/Industrial, specify type: ☐ Food Processing ☐ Automotive/Transportation/Infrastructure ☐ Other (please specify):
	Facility Size (total interior square feet served by the account number provided above):

Newer versions of the application forms posted to the Ameren Illinois Energy Efficiency Program website supersede all previous versions. The revision number is listed in the footer of each page. The version of the application that was available at the time you submitted your pre-approval application will apply.

Due to the nature of this program and the incentive dollars committed, it is important the Feasibility Study begins in a timely fashion, the work is proceeding as planned, and the study finishes on time. Because of this, Ameren Illinois has established the following requirements:

ALL FEASIBILITY STUDIES

- Return the signed pre-approval letter within 14 days of receipt.
- Completion and submission to program of a letter of notice, signed by a corporate officer, that the company is proceeding with the study – due within 14 days of study pre-approval.

Feasibility Study Application

- Monthly contact (no later than the end of each calendar month) with a member of the Energy Efficiency team to discuss the project plan, scope, and timeline – until the Feasibility Study is complete and the final Incentive Payment Request is submitted. This contact will be initiated by Energy Efficiency Staff.
- Immediate contact with a member of the Energy Efficiency team should project scope, cost structure, projected energy savings, or estimated completion date change.

Customer Commitment Form

You must complete the following form and submit it with your Feasibility Study Application to be eligible for incentive payment. Completing this form indicates that the Ameren Illinois customer is committed to completing all satisfactory projects that are identified by the Feasibility Study. Incompletion of satisfactory projects identified by the Study forfeits the incentive payment.

Briefly describe the reason for the Feasibility Study, the project(s) being investigated, data to be collected, and any identified proposed solutions.

What simple payback period would be necessary for you to complete the project(s) identified by the Feasibility Study?

- ☐ **0-6 month payback** (Ineligible for Feasibility Study Incentive)
- ☐ **6 month -3 year payback***
- ☐ **3-5 year payback***
- ☐ **5-10 year payback***

*Please note that if the projects identified have a 6 month to 10 year payback, the Feasibility Study Incentive will not be paid unless the resulting projects are commenced.

- ☐ **10-15 year payback**

Provide an estimate of the energy savings for the project(s) being investigated in this study, supported by accompanying documentation. Include the total dollar amount savings (e.g. kWh x your electric rate).

What other requirements or criteria does the Feasibility Study need to address in order to move forward with potential project(s) that are identified?

Table 2 – Feasibility Study Incentive Calculation		
Complete rows A, B and C to be included with your application for pre-approval. Once your study is finished, complete rows D, E and F to be submitted with your Incentive Payment Request		
A	$	Anticipated Feasibility Study cost
B	$	75% of Feasibility Study cost (incentive capped at 75%)
C	$	Maximum possible incentive (capped at the lesser of $25,000 and 75% of the study cost)
D	$	Estimated annual energy savings (to be determined after Feasibility Study is complete)
E	$	75% X Row D (incentive is capped at a maximum of 75% of the calculated energy savings)
F	$	TOTAL incentive (lesser of E & C)

Feasibility Study Application

Table 3 - Impact Questionnaire

Without the requested incentive funds, this project would not be completed because

Table 4 - Project Participant Survey

Barriers to Implementation

Ameren Illinois understands that energy savings is just one of the many potential benefits of a project.
Please identify up to 4 primary barriers that prevented this project from being installed prior to involvement by Ameren Illinois.

- ☐ Unaware of the opportunity or possible solutions.
- ☐ Lacked confidence in potential savings.
- ☐ Lack of interest or support from company decision-makers.
- ☐ Business conditions were not suitable.
- ☐ Project payback was too long.
- ☐ Other projects or job responsibilities took priority.
- ☐ Project implementation costs were too high.
- ☐ Lack of capital or access to financing.
- ☐ Insufficient internal staffing to manage and advance projects.
- ☐ Other (Specify):

Customer Factors Please check the box if the answer to any of the questions regarding this project is yes.

- ☐ Does your company have a designated Energy Manager who was involved in this project?
- ☐ Was this project part of a regulatory mandate? (if yes, please provide an explanation of why incentive money was needed.)
- ☐ Was this part of a "green" goal or specified energy reduction goal? (if yes, please provide an explanation of why incentive money was needed.)
- ☐ Is this project the same or similar to a project previously implemented by your company?
- ☐ Would you have undertaken this project in the near future even without assistance from Ameren Illinois?
- ☐ Would you consider this project or technology to be typical within your industry? (if no, please explain below)
- ☐ Are other project benefits more important than energy savings? (if yes, please provide an explanation of other benefits.)

Feasibility Study Application

Terms and Conditions

1. DEFINITIONS: Capitalized terms used but not defined elsewhere herein shall have the following meanings:
a) "Ameren Illinois" shall mean Ameren Illinois Company d/b/a Ameren Illinois.
b) "Application" shall mean the Customer completed program application used to apply for the specific Ameren Illinois incentive, these Terms and Conditions, and any other supplemental documentation.
c) "Retro-commissioning" shall mean those projects that are found on the *Large Facility*, *Industrial*, *Retro-commissioning Lite*, or *Compressed Air* applications
d) "Customer" shall mean an Eligible Customer who has submitted an Application.
e) "Custom Initiative" shall mean those projects that are not Standard, Retro-commissioning, or Streetlighting Initiatives. Projects that are found on *New Construction Lighting*, *Metering & Monitoring*, and *Feasibility Study* are also part of the Custom Initiative.
f) "EEM" shall mean energy efficiency measures.
g) "Eligible Customer" shall mean a non-residential electric and/or gas customer of Ameren Illinois that own and install a Qualifying EEM at the Facility corresponding to the Ameren Illinois account number. Each program application has different eligibility requirements for Delivery Service rates (DS# for electric, GDS# for gas) to be eligible for that program. Refer to the specific program application to determine if your business is eligible for that application.
h) "Facility" shall mean a single premise that, in general, consists of a contiguous tract of land separated by nothing more than a street, alley, or railroad right-of-way, where all buildings and/or energy-consuming devices are owned by a single Customer.
i) "New Construction" shall include construction of new buildings, change-of-use of existing buildings or land, additions to existing buildings, or when two or more building systems are renovated, such as shell and heating, heating and lighting, etc.
j) "Pre-approval" shall mean written notification via a pre-approval letter to Customer that Ameren Illinois has reviewed Customer's Application and determined that the project meets the program eligibility requirements for a maximum pre-approved incentive amount if the project is completed by the estimated completion date and all final application paperwork is submitted and approved.
k) "Program Bonus" shall mean any seasonal, temporary, or promotional additional incentive paid by Ameren Illinois to Customer.
l) "Qualifying Energy Efficiency Measures (EEMs)" shall mean either (i) standard gas or electric EEMs (i.e., measures found on any of the Standard Initiative applications); or (ii) measures eligible under the Custom Initiative approved by Ameren Illinois; or (iii) measures found in the Streetlighting or Retro-commissioning Initiative as identified in official program materials found on the Ameren Illinois Energy Efficiency website. The following technologies are not Qualifying EEMs: (i) technologies that do not demonstrate measurable and verifiable energy savings, including power conditioning; (ii) technologies that displace electrical energy use or natural gas to another fuel (i.e. fuel switching); or (iii) renewable energy projects (solar, wind power, etc.). Eligible gas measures do not include propane or butane measures.
m) "Standard Initiative" shall mean those projects associated with standard gas or electric EEMs. Standard Initiative includes the following: *Lighting (*not *New Construction Lighting), VFD, HVAC, Specialty Equipment, Equipment Installation, Smart Thermostat, Steam Trap* and/or *Leak Survey and Repair*. See the Ameren Illinois Energy Efficiency website for individual program applications (AmerenIllinoisSavings.com).
n) "Streetlighting Initiative" shall mean those projects that are found on the *Ameren Illinois owned* and *Municipal-owned* streetlighting applications
2. PRE-APPROVAL, INSPECTIONS AND FINAL APPROVAL:
a) For all projects, Ameren Illinois is not obligated to award any incentive payment unless an Application is submitted and Pre-approval is granted. Ameren Illinois will not pay incentives for any EEMs ordered or any purchase order generated prior to the date of the Pre-approval letter, unless the requested incentive is less than $10,000 on any Standard Initiative Application. Pre-approval reserves incentive funds for a period up to the estimated completion date provided in the Pre-approval letter. After the estimated completion date, Ameren Illinois may revoke the Pre-approval letter and reserved incentive funds. Customer is responsible for ensuring that the project is completed by the estimated completion date, the Application is complete and accurate, and the project meets program eligibility requirements in order to receive final approval and the incentive payment.
b) A pre-approval inspection and post-installation inspection of the project may be required before an incentive payment is made.
c) Ameren Illinois reserves the right to request additional supporting documentation as deemed necessary to ensure program eligibility and verify that the expected energy savings will occur.
3. INCENTIVE PAYMENT AMOUNTS:
a) Incentive caps are defined as follows:
i) Standard, Custom, Retro-Commissioning, and Streetlighting Applications: Electric incentives over $500,000 are likely to be reduced from the full incentive rate based on available program budget. Gas incentives are capped at $250,000 per project.
ii) New Construction Lighting, Feasibility Study, Leak Survey and Repair, Strategic Energy Monitoring, Small Business Direct Install, and Metering & Monitoring incentives are capped all capped at lower amounts. Please see individual program applications for further details.
b) Ameren Illinois reserves the right to adjust the incentive amount, based upon its independent assessment of appropriate savings or cost estimates.
c) Ameren Illinois will pay no more than the incentive amount in the Pre-approval letter.
d) Ameren Illinois reserves the right to cap incentives at $10,000 for Standard Initiatives that did not obtain Pre-approval.
e) The sum of all Incentives and any applicable Program Bonuses for Standard Initiative, Custom Initiative, or Streetlighting Initiative will be capped at the project cost, which includes material cost and external labor cost. Internal labor cost is not considered in the project cost. Steam Trap Surveys are eligible for incentives when internal labor is used according to the Steam Trap Application.
4. MONITORING AND EVALUATION: Customer grants Ameren Illinois and any of its agents, the right to make follow-up visits, inspections, metering, data collection and/or surveys of the Customer's Facility during the 36 months following the completion date of the project to verify the installation and performance of the EEMs that were funded by incentives upon reasonable notice to Customer. If Customer removes the EEMs at any time or Customer ceases to be a delivery service customer of Ameren Illinois within 36 months after installation, Ameren Illinois shall be entitled to recover from Customer the total amount of incentive payments made plus interest.

Feasibility Study Application

5. CUSTOMER DATA: By submitting an Application, Customer understands and authorizes Ameren Illinois and its third party providers and agents to retain Customer's Application, and use, store and share the information contained in the Application, together with such data and documentation collected in connection with the project, for the program and its internal business purposes. Customer agrees that Ameren Illinois may share such information with the Illinois Commerce Commission, or its contractors, who plan to evaluate my energy usage. Ameren Illinois may release aggregated, non-identifiable data to third parties for regulatory and non-regulatory purposes.

6. CUSTOMER SHALL PAY ALL TAXES: Incentive payments received by Customer or any third party payee designated by Customer on a Payment Release Authorization Form may be taxable by the federal, state, and local government. Customer is responsible for declaring and paying all such taxes, regardless of who receives the incentive.

7. REMOVAL OF EXISTING EQUIPMENT: Customer agrees, as a condition of participation in the program, to remove and dispose of any equipment being replaced by the EEMs in accordance with all applicable laws, rules, and regulations. Customer further agrees not to reinstall any replaced equipment or transfer it to any other party for installation in Illinois.

8. OWNERSHIP:

a) EEMs purchased and installed with incentives provided by this program, and all energy savings realized from the installation of such EEMs, are the property of Customer.

b) In consideration of the incentives provided by this program, Customer agrees that Ameren Illinois is entitled to all rights to any system capacity and environmental credits and attributes that may be associated with EEMs for which incentives from Ameren Illinois were received, and Customer waives, and agrees not to seek, any right to the same.

9. CHANGES OR CANCELLATION OF THE PROGRAM:

a) Ameren Illinois, in its sole discretion, may change any of the terms and conditions of the program, suspend acceptance of Applications, deny Applications already received and not yet pre-approved or terminate the program at any time without prior notice.

b) In the event of program change or cancellation, Applications that have been pre-approved will be processed to completion under the program requirements and Terms and Conditions in effect at the time of Pre-approval by Ameren Illinois.

c) Incentives under the program are offered on a first-come, first-served basis and are subject to project eligibility and the availability of funds.

10. LIMITATION OF LIABILITY AND INDEMNIFICATION:

a) AMEREN ILLINOIS' TOTAL LIABILITY TO CUSTOMER UNDER THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF CUSTOMER'S APPLICATION OR CONDITION OF INCENTIVE AWARD SHALL BE LIMITED TO PAYMENT OF THE AMOUNT OF THE INCENTIVE PAYMENTS DUE TO CUSTOMER IN THE APPLICATION OR PRE-APPROVAL LETTER ACCORDING TO THE PROGRAM. AMEREN ILLINOIS, ITS PARENT, AFFILIATES AND SUBSIDIARIES, AND THEIR DIRECTORS, OFFICERS, EMPLOYEES, CONTRACTORS OR AGENTS SHALL NOT BE LIABLE TO THE CUSTOMER FOR THE CUSTOMER'S FAILURE TO ACHIEVE ANY RESULTS IN ENERGY SAVINGS; THE OPERATION OF THE CUSTOMER'S FACILITY; LOSS OF PROFITS OR REVENUE; LOSS OF USE OF CUSTOMER'S PROPERTY, EQUIPMENT OR POWER SYSTEM; INCREASED COSTS OF ANY KIND, INCLUDING BUT NOT LIMITED TO CAPITAL COST, FUEL COST AND COST OF PURCHASED OR REPLACEMENT POWER; OR ANY SPECIAL, INDIRECT, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER IN CONNECTION WITH CUSTOMER'S APPLICATION, CUSTOMER'S PARTICATION IN THE PROGRAM, ANY EEMS INSTALLED AT CUSTOMER'S FACILITY OR ANY ACTIVITIES ASSOCIATED WITH THE PROJECT. *BY PARTICIPATING IN THE AMEREN ILLINOIS PROGRAM, CUSTOMER AGREES TO WAIVE ANY CLAIMS, EXCEPT AS PROVIDED IN THIS SECTION, AND FULLY RELEASES AMEREN ILLINOIS FROM ANY DAMAGES, OF ANY KIND ARISING OUT OF OR RELATED TO CUSTOMER'S APPLICATION AND ANY EEMS INSTALLED AT CUSTOMER'S FACILITY.*

b) Customer shall defend, indemnify, and hold harmless Ameren Illinois, its parent, affiliate and subsidiaries, and their representative directors, officers, employees, contractors and agents from and against all liabilities, losses, claims, damages, judgments, penalties, costs and expenses (including, without limitation, attorney's fees and expenses) from and against third party claims for injuries, including death, to any person, or for property damage, or for payment for goods or services arising out of or relating to Customer's Application or any EEMs installed at Customer's Facility.

11. NO WARRANTIES: Ameren Illinois and its parent, affiliates, employees, contractors and agents do not guarantee the energy savings, and do not make any representations or warranties of any kind, regarding the results to be achieved by the EEMs or the adequacy or safety of such measures. Ameren Illinois and its parent, affiliates, employees, contractors and agents do not endorse, guarantee, or warrant any particular manufacturer, contractor or product, and do not endorse or guarantee any claims, promises, work, or equipment made performed or furnished by any contractors or vendors that sell or install EEMs.

12. CHOICE OF LAW AND DISPUTES.

a) THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF THE APPLICATION OR CONDITION OF INCENTIVE AWARD WILL BE GOVERNED IN ALL RESPECTS BY THE LAWS, STATUTES, AND REGULATIONS OF THE STATE OF ILLINOIS. AMEREN ILLINOIS AND CUSTOMER HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVE ANY RIGHT EITHER SUCH PARTY MAY HAVE TO A TRIAL BY JURY OR TO INITIATE OR BECOME A PARTY TO ANY CLASS ACTION CLAIMS IN RESPECT OF ANY ACTION, SUIT OR PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS PROGRAM.

b) Customer agrees that any dispute arising out of or related the workmanship or performance of an EEM or the adequacy or safety or such measure shall be resolved solely between the Customer and the EEM contractor or equipment provider. **(Rev17)**

Feasibility Study Application

Required Documentation Checklist & Terms of Agreement

Feasibility Study Application Form

- ☐ Complete all fields in the Customer and Project Information Section, Table 1
- ☐ Complete the Incentive Calculation, Table 2
- ☐ Complete the Impact Questionnaire and Participant Survey. Tables 3 and 4
- ☐ Contact information for the designated point of contact overseeing the projects
- ☐ Submit a copy of the feasibility study proposal, showing scope of study and cost of study

Terms of Agreement: Customer Signature and Acknowledgment

I certify that all information provided in this Application is correct and complete. I have read, understand and agree to the program requirements and the Terms and Conditions set forth in this Application, and I agree to abide by these requirements.

☐ By checking this box and signing below, I certify that I have authority to make these statements and submit this Application.
Applications will not be accepted as "complete" unless this box is checked and all of the below fields are completed.

Feasibility Study Estimated Completion Date mm/dd/yyyy_____

Company Name (Ameren Illinois customer):_____

Print Name:_____ **Title:**_____

Ameren Illinois Customer Signature_____ **Date: (mm/dd/yyyy)**_____

Please note, the application must be signed & dated by the customer contact or otherwise authorized 3rd party. Electronic signatures allowed and accepted by the Business Program. Typing your name above constitutes a valid electronic signature.

Name of Energy Efficiency Representative Assisting with this project:_____

Feasibility Study Application

Feasibility Study Summary Report

To be submitted with Incentive Payment Request - next page

☐ **1. Satisfactory* project(s) identified are eligible for Custom Initiative incentive money.**

- *Complete and submit this form within 30 days of the completion of the Feasibility Study. Your Feasibility Study incentive will be paid once we receive documentation (a purchase order is acceptable) that materials have been purchased for the Custom project(s). Custom projects must be completed within the same or the following program year as the Feasibility Study.*

☐ **2. No satisfactory* energy efficient project(s) were identified. (Eligible for $5,000 incentive or 50% of the Feasibility Study cost, whichever is less)**

- *Complete a written explanation of why the Feasibility Study conclusions and recommendations indicated that proceeding with the project under investigation would not be justified. Complete and submit this form. Your Feasibility Study incentive request will be evaluated for approval.*

☐ **3. Satisfactory* project(s) were identified, but they do not meet the eligibility criteria for Custom Initiative incentives (e.g., payback period is less than six months).**

- *Complete and submit this application, including this form, within 30 days of the completion of the Feasibility Study. Your Feasibility Study incentive request will be evaluated for approval once we receive documentation supporting the fact that Custom Projects identified by the Feasibility Study do not meet the criteria of the Custom Incentive Initiative.*

**Projects must be energy-efficiency projects, equipment optimization, or process improvements, and, if submitted under a Custom application, must also meet cost-effectiveness and technical criteria. If you are unsure about the eligibility of your project(s), call 1.866.800.0747 to speak with a representative about your project(s) eligibility. Ameren Illinois reserves the right to make an independent determination of whether or not project(s) investigated in the Feasibility Study are satisfactory.*

Briefly describe the conclusions and recommendations of the Feasibility Study in the space below:

Feasibility Study Application

Incentive Payment Request

This form is to be submitted upon project completion, defined as all equipment being installed and operable.

Required Documentation Checklist

- ☐ Completed Summary Report (previous page) with this form? (Signed by the Ameren Illinois customer.)
- ☐ Completed an updated Incentive Calculation? (Table 2, p. 3)
- ☐ Study invoice submitted?
- ☐ Signed W-9 submitted? (Not required for public-sector customers, or if W-9 is already on file.)
- ☐ Copy of the completed Feasibility Study, including the project(s) being investigated, engineering analysis, energy savings calculations, summary of collected data, and proposed solution.

Payment Information (check one option):

☐ Payment to the Ameren Illinois Customer listed on Page 2 of the application.

☐ Payment to Other Party:

By my signature in the certification section, below, I (Ameren Illinois Customer) authorize payment to the following entity. I understand and agree that I will not receive the incentive payment from Ameren Illinois, and that my release of payment to a third party does not exempt me from the Program requirements and Terms and Conditions of this application.

Payee Company Name:_____

Mailing Address: _____ **City:** _____**State:** _____ **Zip:** _____

Contact Name:_____ **Title:** _____

Email: _____ **Phone:** _____ **Fax:** _____

Customer Certification

I certify that all information provided is correct and complete. I have read, understand and agree to the program requirements and the Terms and Conditions set forth in this Application, and I agree to abide by these requirements. By signing below, I certify that I have authority to make these statements and submit this Application. All equipment is installed and operational.

Company Name (Ameren Illinois Customer): _____

Project Number (If Preapproved): _____ **Project Completion Date (mm/dd/yyyy):** _____

Print Name: _____ **Title:** _____

Signature: _____ **Date: (mm/dd/yyyy)** _____

Please note the application must be signed & dated by the customer or authorized 3rd party. Certified digital signatures are accepted.
(If digital signature is not supported in your PDF software, please open this application in Adobe Acrobat Reader.)