Standard Steam Trap Repair/Replacement Application

Does your facility qualify?

☐ Non-residential facility.

☐ Gas delivery service rate GDS2, GDS3, GDS4, or GDS7 and Energy Efficiency Programs Charge on Ameren Illinois gas bill.

Does your project qualify?

☐ Installing new, energy efficient equipment.

☐ New equipment meets eligibility guidelines as specified in this application.

☐ Estimated project completion date by December 31, 2027

What you should know before beginning:

☐ Pre-approval is **required** for ALL Standard Application projects requesting more than $15,000 of incentive money and for projects applying for the Real-time Steam Trap Monitoring incentive. Do not purchase (including generating purchase orders) new equipment until receiving a pre-approval letter.

☐ Multiple incentive applications less than $15,000 at the same facility within 120 days of each other will not be accepted. Phased projects requesting less than $15,000 may submit separate applications when completion dates are at least 120 days apart.

☐ Stockpiles of equipment are not allowed: all equipment must be installed and operational.

☐ Projects must be completed within 120 days.

☐ Final application paperwork is due within 30 days of project completion **or by December 31, 2027 whichever comes first**.

☐ Survey and repair/replacement incentives are limited to once every 12 months, for individual steam traps within a system. The 12 month deadline refers to the steam trap *repair* date.

☐ Application paperwork can be submitted via email or hard copy. Emails that include "zip" files or web links cannot be received. You will receive a confirmation email within two business days of submitting a complete and correct application.

☐ **Please Save file to computer and use Adobe Acrobat to Open the document. Most browsers (Chrome, Internet Explorer, Safari) do no auto-fill calculations.**

Participation instructions:

- Step One: Determine if your project requires pre-approval. If the total incentive request is over $15,000 or the application includes real-time steam trap monitoring, pre-approval is required.
- Step Two, Track A: If pre-approval is required, submit the application for preapproval and do not purchase any material or generate purchase orders until a pre-approval letter is issued.
- Step Two, Track B: If pre-approval is not necessary, an application for "funds reserved" may be submitted, or the project may begin.
- Step Three: As soon as you project is completed, submit a signed Incentive Payment Request Form and all documentation requested (or entire application, if not previously submitted). Final Application paperwork is reviewed, if approved your incentive will be paid within 60 days of approval.
- Step Four: Program staff may conduct a post installation verification inspection upon receiving final application paperwork.

*Detailed, step-by-step instructions, FAQs, and other helpful information are available in the Application Guide (https://www.amerenillinoissavings.com/business-forms-library/).

Standard Steam Trap Repair/Replacement Application

Customer and Project Information

Red indicates a required field.

Ameren Illinois Customer Information

Customer Name on Ameren Illinois Account	Customer tax status:	Ameren Illinois Electric Account Number:
Signed W-9 form is required documentation Click here for a blank W-9 form	☐ Taxable/non tax-exempt ☐ Government ☐ 501(c)(3) ☐ Other tax exempt	Ameren Illinois Natural Gas Account Number:

Payment Remit To Mailing Address	City	State	Zip

Participant Contact Name	Title

Participant E-mail Address	Phone (XXX) XXX-XXXX	Ext.	Fax (XXX) XXX-XXXX

Secondary Participant Contact Name (if applicable)	Phone (XXX) XXX-XXXX	E-mail Address

Physical Installation Address (if different than above)

Installation Address	City	State	Zip
		IL	

Check one: ☐ Owner ☐ Tenant

Name(s) of the person(s) who referred you to the Ameren Illinois Energy Efficiency Program for this project:

Name of Ameren Illinois or Energy Efficiency Employee	Name of Referring Contractor or Program Ally

Contractor/Program Ally Information
(if applicable)

Company Name	Contact Name	Title	
Mailing Address	**City**	**State**	**Zip**
E-mail Address	**Phone (XXX) XXX-XXXX**	**Ext**	**Fax (XXX) XXX-XXXX**

Facility/Project Description

Facility Type (check one):

- ☐ Office – high rise
- ☐ Office – mid rise
- ☐ Office – low rise
- ☐ Convenience
- ☐ Religious facility
- ☐ Retail – strip mall
- ☐ Retail – department store
- ☐ Municipality
- ☐ Restaurant
- ☐ Healthcare clinic
- ☐ Elementary
- ☐ High school
- ☐ College/university
- ☐ Hospital
- ☐ Warehouse
- ☐ Multifamily
- ☐ Manufacturing/Facility
- ☐ Lodging Hotel/Motel
- ☐ Multiple (please include an itemized description of the work that will be done at each facility)
- ☐ Miscellaneous/Grocery
- ☐ Miscellaneous/unknown

Facility Size (total interior square feet served by the account number provided above):	Project Description (check one):
	☐ Replacement of Failed Equipment ☐ Replacement of Operating Equipment(retrofit) ☐ Process Improvement

Note: Newer application versions posted to the Ameren Illinois Energy Efficiency Program website supersede all previous versions. The revision number is listed in the footer of each page. If you received pre-approval, the version of the application that was available at the time you submitted your pre-approval application will apply. If you did not obtain pre-approval, the version of the application that corresponds with the purchase dates of your equipment will apply.

Standard Steam Trap Repair/Replacement Application

Incentive Calculation Section

GENERAL HEATING (HVAC) STEAM SYSTEM
(incentives are based on the new equipment being installed)

Steam Trap Survey (HVAC)

Eligibility Criteria for Equipment to be Replaced:
- Traps must be in service to be eligible for incentives.
- Venturi steam traps are not eligible.

Eligibility Criteria for New Equipment:
- Survey incentive is available for all tested traps. No incentive will be given for traps that are out of service.
- Traps that cannot "fail open" (leaking steam) are not eligible for incentives.
- If external labor was used, enter total of parts and labor. Enter 0 in column C, if internal labor was used.
- If external labor is used then the incentive cannot be greater than the invoice cost.

Description	Measure Code	Labor Type	Facility Type *	Quantity of Steam Traps (A)	Unit Incentive (B)	Project Cost *if using external labor* (C)	FINAL INCENTIVE lesser of (AxB) and C
Steam-Trap Survey (HVAC)	BPST1	☐ Internal ☐ External	☐ Private ☐ Public	(Typically <=15 psig)	Private: $20/trap Public: $35/trap*		

Do you intend to repair (or replace) the leaking traps identified in this survey?

☐ Yes ☐ No

If you don't intend to repair/replace them now, when?

Steam Trap Repair / Replacement (HVAC)

Eligibility Criteria for Equipment to be Replaced :
- Traps must be in service, malfunctioning, and leaking steam to be eligible.
- Repair incentive is not available for traps that are failed closed or are plugged.

Eligibility Criteria for New Equipment:
- Leaking traps must be repaired or replaced.
- Venturi-style traps may be used for replacement of existing non-Venturi traps, as appropriate.
- The incentive cannot be greater than the invoice cost (project costs include parts and external labor – do not include survey labor).

Description	Measure Code	Labor Type	Facility Type *	Quantity of Steam Traps (A)	Unit Incentive (B)	Project Cost (C)	FINAL INCENTIVE lesser of (AxB) and C
Steam Trap Repair/ Replacement (HVAC)	BPST2	☐ Internal ☐ External	☐ Private ☐ Public	(Typically <=15 psig)	Private: $90/trap Public: $200/trap*		

* Public facility is defined specifically as a unit of local government, public school district, state university, or community college. All other facilities, including state and federal buildings, are treated as Private for purposes of this application.

Standard Steam Trap Repair/Replacement Application

INDUSTRIAL PROCESS STEAM SYSTEM
(incentives are based on the new equipment being installed)

Industrial Process Steam Trap Survey

Eligibility Criteria for Equipment to be Replaced
- Traps must be in service to be eligible for incentives.
- Venturi steam traps are not eligible.
- Steam traps >300 psig, please use a Custom application.

Eligibility Criteria for New Equipment
- Survey incentive is available for all tested traps. No incentive will be given for traps that are out of service.
- Traps that cannot "fail open" (leaking steam) are not eligible for incentives.
- If external labor was used, enter total of parts and labor. Enter 0 in column D, if internal labor was used.
- If external labor is used then the incentive cannot be greater than the invoice cost.

Description	Measure Code	Labor Type	Quantity of Steam Traps (A)	Unit Incentive (B)	Potential Incentive (A X B) (C)	Project Cost (if using external labor) (D)	FINAL INCENTIVE (lesser of C or D)
Steam Trap Survey (Industrial Process) or (Multi-Use HVAC/Process boiler systems with over 7,750 hours per year operation)	BPST4	☐ Internal ☐ External	(<=15 psig)	$20/trap			
			(16-300 psig)	$40/trap			

Do you intend to repair (or replace) the leaking traps identified in this survey?	If you don't intend to repair/replace them now, when?
☐ Yes ☐ No	

Standard Steam Trap Repair/Replacement Application

Industrial Process Steam Trap – Repair / Replacement

Eligibility Criteria for Equipment to be Replaced

- Traps must be in service, malfunctioning, and leaking steam to be eligible.
- Repair incentive is not available for traps that are failed closed or are plugged.
- Steam traps >300 psig, please use a Custom application.

Eligibility Criteria for New Equipment

- Leaking traps must be repaired or replaced.
- Venturi-style traps may be used for replacement of existing non-Venturi traps, as appropriate.
- The incentive cannot be greater than the invoice cost (project costs include parts and external labor – do not include survey labor).

Description	Measure Code	Labor Type	Quantity of Steam Traps (A)	Unit Incentive (B)	Incentive (A X B) (C)	Project Cost (D)	FINAL INCENTIVE (lesser of C or D)
Steam Trap Repair/ Replacement (Industrial Process) or (Multi-Use HVAC/Process boiler systems with over 7,750 hours per year operation)	BPST5	☐ Internal ☐ External	(Commercial Dry Cleaners)	$115/trap			
			(<15 psig)	$105/trap			
			(15-29 psig)	$105/trap			
			(30-74 psig)	$125/trap			
			(75-124 psig)	$180/trap			
			(125-174 psig)	$250/trap			
			(175-249 psig)	$360/trap			
			(250-300 psig)	$430/trap			

Standard Steam Trap Repair/Replacement Application

Real-time Steam Trap Monitoring System

Eligibility Criteria

- PREAPPROVAL IS REQUIRED FOR THIS MEASURE - Do not begin work or commit project funds until after a preapproval letter is received
- Existing traps must be unmonitored
- System must track date, time, quantity, type, location, pressure, trap and ambient temperatures, and trap condition
- Venturi steam traps are not eligible
- Must maintain and operate monitoring system after installation
- System must alert operator of faulty traps within 24 hours of failure
- Incentive is available for up to 100 monitored traps per site
- Must intend to replace failed traps within 6 months of failure notification

Measure Code	Application	Pressure	Quantity	Unit Incentive	Project Cost	Final Incentive
BPST8	Commercial Dry Cleaners	any		$125/trap		
	Commercial or Multi-Family HVAC	any		$125/trap		
	Industrial and Process	<= 15 psig		$125/trap		
		15 - 29 psig		$160/trap		
		30 - 74 psig		$160/trap		
		75 - 124 psig		$230/trap		
		125 - 174 psig		$280/trap		
		175 - 249 psig		$400/trap		
		250 - 300 psig		$480/trap		
		> 300 psig	submit Custom application			

Total Incentive Amount:	$0.00

Standard Steam Trap Repair/Replacement Application

Terms and Conditions

1. DEFINITIONS: Capitalized terms used but not defined elsewhere herein shall have the following meanings:
a) "Ameren Illinois" shall mean Ameren Illinois Company d/b/a Ameren Illinois.
b) "Application" shall mean the Customer completed program application used to apply for the specific Ameren Illinois incentive, these Terms and Conditions, and any other supplemental documentation.
c) "Retro-commissioning" shall mean those projects that are found on the *Large Facility*, *Industrial*, *Retro-commissioning Lite*, or *Compressed Air* applications
d) "Customer" shall mean an Eligible Customer who has submitted an Application.
e) "Custom Initiative" shall mean those projects that are not Standard, Retro-commissioning, or Streetlighting Initiatives. Projects that are found on *New Construction Lighting*, *Metering & Monitoring*, and *Feasibility Study* are also part of the Custom Initiative.
f) "EEM" shall mean energy efficiency measures.
g) "Eligible Customer" shall mean a non-residential electric and/or gas customer of Ameren Illinois that own and install a Qualifying EEM at the Facility corresponding to the Ameren Illinois account number. Each program application has different eligibility requirements for Delivery Service rates (DS# for electric, GDS# for gas) to be eligible for that program. Refer to the specific program application to determine if your business is eligible for that application.
h) "Facility" shall mean a single premise that, in general, consists of a contiguous tract of land separated by nothing more than a street, alley, or railroad right-of-way, where all buildings and/or energy-consuming devices are owned by a single Customer.
i) "New Construction" shall include construction of new buildings, change-of-use of existing buildings or land, additions to existing buildings, or when two or more building systems are renovated, such as shell and heating, heating and lighting, etc.
j) "Pre-approval" shall mean written notification via a pre-approval letter to Customer that Ameren Illinois has reviewed Customer's Application and determined that the project meets the program eligibility requirements for a maximum pre-approved incentive amount if the project is completed by the estimated completion date and all final application paperwork is submitted and approved.
k) "Program Bonus" shall mean any seasonal, temporary, or promotional additional incentive paid by Ameren Illinois to Customer.
l) "Qualifying Energy Efficiency Measures (EEMs)" shall mean either (i) standard gas or electric EEMs (i.e., measures found on any of the Standard Initiative applications); or (ii) measures eligible under the Custom Initiative approved by Ameren Illinois; or (iii) measures found in the Streetlighting or Retro-commissioning Initiative as identified in official program materials found on the Ameren Illinois Energy Efficiency website. The following technologies are not Qualifying EEMs: (i) technologies that do not demonstrate measurable and verifiable energy savings, including power conditioning; (ii) technologies that displace electrical energy use or natural gas to another fuel (i.e. fuel switching); or (iii) renewable energy projects (solar, wind power, etc.). Eligible gas measures do not include propane or butane measures.
m) "Standard Initiative" shall mean those projects associated with standard gas or electric EEMs. Standard Initiative includes the following: *Lighting (*not *New Construction Lighting), VFD, HVAC, Specialty Equipment, Equipment Installation, Smart Thermostat, Steam Trap* and/or *Leak Survey and Repair*. See the Ameren Illinois Energy Efficiency website for individual program applications (AmerenIllinoisSavings.com).
n) "Streetlighting Initiative" shall mean those projects that are found on the *Ameren Illinois owned* and *Municipal-owned* streetlighting applications
2. PRE-APPROVAL, INSPECTIONS AND FINAL APPROVAL:
a) For all projects, Ameren Illinois is not obligated to award any incentive payment unless an Application is submitted and Pre-approval is granted. Ameren Illinois will not pay incentives for any EEMs ordered or any purchase order generated prior to the date of the Pre-approval letter, unless the requested incentive is less than $15,000 on any Standard Initiative Application. Pre-approval reserves incentive funds for a period up to the estimated completion date provided in the Pre-approval letter. After the estimated completion date, Ameren Illinois may revoke the Pre-approval letter and reserved incentive funds. Customer is responsible for ensuring that the project is completed by the estimated completion date, the Application is complete and accurate, and the project meets program eligibility requirements in order to receive final approval and the incentive payment.
b) A pre-approval inspection and post-installation inspection of the project may be required before an incentive payment is made.
c) Ameren Illinois reserves the right to request additional supporting documentation as deemed necessary to ensure program eligibility and verify that the expected energy savings will occur.
3. INCENTIVE PAYMENT AMOUNTS:
a) Incentive caps are defined as follows:
i) Standard, Custom, Retro-Commissioning, and Streetlighting Applications: Electric incentives over $500,000 are likely to be reduced from the full incentive rate based on available program budget. Gas incentives are capped at $250,000 per project.
ii) New Construction Lighting, Feasibility Study, Leak Survey and Repair, Strategic Energy Monitoring, Small Business Direct Install, and Metering & Monitoring incentives are capped all capped at lower amounts. Please see individual program applications for further details.
b) Ameren Illinois reserves the right to adjust the incentive amount, based upon its independent assessment of appropriate savings or cost estimates.
c) Ameren Illinois will pay no more than the incentive amount in the Pre-approval letter.
d) Ameren Illinois reserves the right to cap incentives at $15,000 for Standard Initiatives that did not obtain Pre-approval.
e) The sum of all Incentives and any applicable Program Bonuses for Standard Initiative, Custom Initiative, or Streetlighting Initiative will be capped at the project cost, which includes material cost and external labor cost. Internal labor cost is not considered in the project cost. Steam Trap Surveys are eligible for incentives when internal labor is used according to the Steam Trap Application.
4. MONITORING AND EVALUATION: Customer grants Ameren Illinois and any of its agents, the right to make follow-up visits, inspections, metering, data collection and/or surveys of the Customer's Facility during the 36 months following the completion date of the project to verify the installation and performance of the EEMs that were funded by incentives upon reasonable notice to Customer. If Customer removes the EEMs at any time or Customer ceases to be a delivery service customer of Ameren Illinois within 36 months after installation, Ameren Illinois shall be entitled to recover from Customer the total amount of incentive payments made plus interest.

Standard Steam Trap Repair/Replacement Application

5. CUSTOMER DATA: By submitting an Application, Customer understands and authorizes Ameren Illinois and its third party providers and agents to retain Customer's Application, and use, store and share the information contained in the Application, together with such data and documentation collected in connection with the project, for the program and its internal business purposes. Customer agrees that Ameren Illinois may share such information with the Illinois Commerce Commission, or its contractors, who plan to evaluate my energy usage. Ameren Illinois may release aggregated, non-identifiable data to third parties for regulatory and non-regulatory purposes.

6. CUSTOMER SHALL PAY ALL TAXES: Incentive payments received by Customer or any third party payee designated by Customer on a Payment Release Authorization Form may be taxable by the federal, state, and local government. Customer is responsible for declaring and paying all such taxes, regardless of who receives the incentive.

7. REMOVAL OF EXISTING EQUIPMENT: Customer agrees, as a condition of participation in the program, to remove and dispose of any equipment being replaced by the EEMs in accordance with all applicable laws, rules, and regulations. Customer further agrees not to reinstall any replaced equipment or transfer it to any other party for installation in Illinois.

8. OWNERSHIP:

a) EEMs purchased and installed with incentives provided by this program, and all energy savings realized from the installation of such EEMs, are the property of Customer.

b) In consideration of the incentives provided by this program, Customer agrees that Ameren Illinois is entitled to all rights to any system capacity and environmental credits and attributes that may be associated with EEMs for which incentives from Ameren Illinois were received, and Customer waives, and agrees not to seek, any right to the same.

9. CHANGES OR CANCELLATION OF THE PROGRAM:

a) Ameren Illinois, in its sole discretion, may change any of the terms and conditions of the program, suspend acceptance of Applications, deny Applications already received and not yet pre-approved or terminate the program at any time without prior notice.

b) In the event of program change or cancellation, Applications that have been pre-approved will be processed to completion under the program requirements and Terms and Conditions in effect at the time of Pre-approval by Ameren Illinois.

c) Incentives under the program are offered on a first-come, first-served basis and are subject to project eligibility and the availability of funds.

10. LIMITATION OF LIABILITY AND INDEMNIFICATION:

a) AMEREN ILLINOIS' TOTAL LIABILITY TO CUSTOMER UNDER THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF CUSTOMER'S APPLICATION OR CONDITION OF INCENTIVE AWARD SHALL BE LIMITED TO PAYMENT OF THE AMOUNT OF THE INCENTIVE PAYMENTS DUE TO CUSTOMER IN THE APPLICATION OR PRE-APPROVAL LETTER ACCORDING TO THE PROGRAM. AMEREN ILLINOIS, ITS PARENT, AFFILIATES AND SUBSIDIARIES, AND THEIR DIRECTORS, OFFICERS, EMPLOYEES, CONTRACTORS OR AGENTS SHALL NOT BE LIABLE TO THE CUSTOMER FOR THE CUSTOMER'S FAILURE TO ACHIEVE ANY RESULTS IN ENERGY SAVINGS; THE OPERATION OF THE CUSTOMER'S FACILITY; LOSS OF PROFITS OR REVENUE; LOSS OF USE OF CUSTOMER'S PROPERTY, EQUIPMENT OR POWER SYSTEM; INCREASED COSTS OF ANY KIND, INCLUDING BUT NOT LIMITED TO CAPITAL COST, FUEL COST AND COST OF PURCHASED OR REPLACEMENT POWER; OR ANY SPECIAL, INDIRECT, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER IN CONNECTION WITH CUSTOMER'S APPLICATION, CUSTOMER'S PARTICATION IN THE PROGRAM, ANY EEMS INSTALLED AT CUSTOMER'S FACILITY OR ANY ACTIVITIES ASSOCIATED WITH THE PROJECT. *BY PARTICIPATING IN THE AMEREN ILLINOIS PROGRAM, CUSTOMER AGREES TO WAIVE ANY CLAIMS, EXCEPT AS PROVIDED IN THIS SECTION, AND FULLY RELEASES AMEREN ILLINOIS FROM ANY DAMAGES, OF ANY KIND ARISING OUT OF OR RELATED TO CUSTOMER'S APPLICATION AND ANY EEMS INSTALLED AT CUSTOMER'S FACILITY.*

b) Customer shall defend, indemnify, and hold harmless Ameren Illinois, its parent, affiliate and subsidiaries, and their representative directors, officers, employees, contractors and agents from and against all liabilities, losses, claims, damages, judgments, penalties, costs and expenses (including, without limitation, attorney's fees and expenses) from and against third party claims for injuries, including death, to any person, or for property damage, or for payment for goods or services arising out of or relating to Customer's Application or any EEMs installed at Customer's Facility.

11. NO WARRANTIES: Ameren Illinois and its parent, affiliates, employees, contractors and agents do not guarantee the energy savings, and do not make any representations or warranties of any kind, regarding the results to be achieved by the EEMs or the adequacy or safety of such measures. Ameren Illinois and its parent, affiliates, employees, contractors and agents do not endorse, guarantee, or warrant any particular manufacturer, contractor or product, and do not endorse or guarantee any claims, promises, work, or equipment made performed or furnished by any contractors or vendors that sell or install EEMs.

12. CHOICE OF LAW AND DISPUTES.

a) THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF THE APPLICATION OR CONDITION OF INCENTIVE AWARD WILL BE GOVERNED IN ALL RESPECTS BY THE LAWS, STATUTES, AND REGULATIONS OF THE STATE OF ILLINOIS. AMEREN ILLINOIS AND CUSTOMER HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVE ANY RIGHT EITHER SUCH PARTY MAY HAVE TO A TRIAL BY JURY OR TO INITIATE OR BECOME A PARTY TO ANY CLASS ACTION CLAIMS IN RESPECT OF ANY ACTION, SUIT OR PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS PROGRAM.

b) Customer agrees that any dispute arising out of or related the workmanship or performance of an EEM or the adequacy or safety or such measure shall be resolved solely between the Customer and the EEM contractor or equipment provider.

13. IF TENANT: If the facility is under lease, the Customer's tenant who controls the Facility, by executing this agreement, assumes the rights and obligations of the Customer hereunder. (Rev18)

Standard Steam Trap Repair/Replacement Application

Documentation for Application Submission

For All Applications:

☐ Completed ***Customer and Project Information*** section (p. 2 of this Application)
☐ Completed ***Incentive Calculation*** section (beginning on p. 3 of this Application)
☐ ***Terms and Conditions Customer Acknowledgment***, below, signed by the Ameren Illinois customer, with the certification box checked.
☐ **Manufacturer specification sheets** for equipment for which you are requesting incentives. Please circle or highlight the information showing the equipment meets eligibility requirements.
☐ **Signed W-9 form** with Tax Identification Number associated with the Ameren Illinois customer. Incentives WILL NOT be paid until a completed and signed W-9 is received.

Supplemental Documentation:

☐ **Large Incentive Request Form** is required if the total requested incentive is over $50,000.

Missing a form? Visit AmerenIllinoisSavings.com/forms.

Upon receipt of the preapproval letter, Customer should immediately contact a program representative regarding any change to the project scope or timeline (including changes to equipment, project costs, projected energy savings or estimated completion date) to discuss how the change will impact your savings/incentive and the necessary steps required to request incentive changes.

☐ **Made in Illinois Bonus** - Check this box and follow the instructions below.

1. Enter eligible equipment* (attach a list if additional space is needed)

Manufacturer	Model

2. Provide documentation of eligibility either with an equipment listing from the BuildingClean.org website showing that it was made in Illinois, or an affidavit from the manufacturer attesting that the equipment meets the criteria.

** Equipment must be at least 50% manufactured and/or assembled in Illinois (exclusive of packaging and installation); product installation is not considered assembly. The project must be completed between Jan. 1 and Sept. 30, 2027. More info: https://amerenillinoissavings.com/illinois/*

Terms and Conditions Customer Acknowledgment

I certify that all information provided in this Application is correct and complete. I have read, understand and agree to the program requirements and the Terms and Conditions set forth in this Application, and I agree to abide by these requirements.

☐ By checking this box and signing below, I certify that I have authority to make these statements and submit this Application. **Applications will not be accepted as complete, unless this box is checked and all below fields are completed.**

Project Estimated Completion Date (mm/dd/yyyy) _____

Estimated Lead Time for Major Equipment (weeks) _____

Print Name _____ Title _____

Signature _____ Date (mm/dd/yyyy) _____

Application must be signed & dated by the customer contact or authorized third party. Electronic signatures are accepted. Typing your name above constitutes a valid electronic signature.

Standard Steam Trap Repair/Replacement Application

Steam Trap Survey Log

All information requested in this section of the application must be completed for submittal with all Steam Trap Incentive Applications.

Ameren Illinois Customer's Business Name		**Business Hours of Operation**	Per day	OR	Per year
Contractor Company name for Survey Work					
Survey Date (mm/dd/yyyy)		Technician's name		Phone Number	
Contractor Company Name for Repair/Replacement Work					
Repair Date (mm/dd/yyyy)		Repair Technician (name)		Phone Number	

Directions for completing the log sheet:

SURVEY

- ID tag number - your internal ID tag number
- Location/description - general description of the location (e.g., NE wall of the boiler room)
- Indicate if location is outside - Inside/Outside
- Nominal System Steam Pressure (psig) - System pressure measured at the trap (less than or equal to 15, 15-29, 30-74, 75-124, 125-174, 175-249, 250 or greater)
- Trap Type - Inverted bucket, float type, thermostatic, disc type, or other
- Orifice Size (in inches) - 1/32, 1/16, 1/8, 3/16, 7/32, 1/4, 5/16, 3/8, other
- Trap Condition - Functioning Properly, OR Malfunctioning, (not leaking steam) - failed closed, OR Malfunctioning, (leaking steam) - failed open
- Malfunctioning and Leaking Steam - Yes or No (if "No", this trap is not eligible for incentives for repair/replacement).

REPAIR/REPLACEMENT

Complete this section only if traps were repaired and/or replaced.

- "In Service" or "Out of Service" - indicate one, for each trap - "Out of Service" traps are not eligible for incentives.
- Repaired/Replaced - indicate if unit was repaired OR replaced
- Traps must be malfunctioning and leaking steam to be eligible for "Repair/Replacement" incentives

"Best Practices" Recommendations

- ✓ Develop a testing schedule for maintenance staff - including maintenance record to establish preventative maintenance program
- ✓ Repairs should be performed within nine months of survey completion to ensure that all failed traps have been repaired.

Standard Steam Trap Repair/Replacement Application

Survey and Repair/Replacement Log

Steam trap survey and repair work must be recorded and submitted with the incentive application. Vender must record data in this log as the work is completed. Applicants should feel free to reproduce this table in a different document, if more rows are needed. The information requested in the Survey and Repair/Replacement Log is the minimum required information.

SURVEY CONDUCTED								REPAIRED / REPLACED*	
Indicate testing method(s), check all that apply:		☐ Listening Device Test		☐ Pyrometer Method		☐ Visual Observation			
ID Tag Number	**Location Description**	**Indicate if Location is Outside**	**Nominal System Steam Pressure (psig)**	**Trap Type**	**Orifice Size**	**Trap Condition**	**Malfunctioning and Leaking Steam?**	**"In Service" or "Out of Service"**	**Repaired/ Replaced**

Standard Steam Trap Repair/Replacement Application

Incentive Payment Request

This form is to be submitted upon project completion, defined as all equipment being installed and operable.

Required Documentation Checklist

- ☐ Completed this form? (Signed by the Ameren Illinois customer.)
- ☐ Changes since pre-approval? (If so, submit a written summary of specific changes and their rationale.)
- ☐ Invoices submitted? (Must include date, place of purchase, model/part numbers, quantities and unit costs.)
- ☐ Signed W-9 submitted? (Not required for public-sector customers, or if W-9 is already on file.)
- ☐ Installed by ICC certified installer or by the Ameren Illinois customer listed on this application? (www.icc.illinois.gov/emdb/ucdb/search choose Authority Type, 'EnergyEfficiency Installers.')

Payment Information (check one option):

☐ Payment to the Ameren Illinois Customer listed on Page 2 of the application.

☐ Payment to Other Party:

By my signature in the certification section, below, I (Ameren Illinois Customer) authorize payment to the following entity. I understand and agree that I will not receive the incentive payment from Ameren Illinois, and that my release of payment to a third party does not exempt me from the Program requirements and Terms and Conditions of this application.

Payee Company Name:_____

Mailing Address: _____ **City:** _____**State:** _____ **Zip:** _____

Contact Name:_____ **Title:** _____

Email: _____ **Phone:** _____ **Fax:** _____

Customer Certification

I certify that all information provided is correct and complete. I have read, understand and agree to the program requirements and the Terms and Conditions set forth in this Application, and I agree to abide by these requirements. By signing below, I certify that I have authority to make these statements and submit this Application. All equipment is installed and operational.

Company Name (Ameren Illinois Customer): _____

Project Number (If Preapproved): _____ **Project Completion Date (mm/dd/yyyy):** _____

Print Name: _____ **Title:** _____

Signature: _____ **Date: (mm/dd/yyyy)** _____

Please note the application must be signed & dated by the customer or authorized 3rd party. Certified digital signatures are accepted.
(If digital signature is not supported in your PDF software, please open this application in Adobe Acrobat Reader.)